

2025 BOARD EDUCATION SERIES

Presenting the 2025 ASK THE EXPERTS Board Education Series! Serving on an HOA Board isn't always easy. Navigating the statutes, processes, procedures, and best business practices of an HOA can be tricky. Professional management with AMS, as well as the advice of an attorney, is crucial. Our Board Education classes are a benefit offered to board members of AMS-managed communities, whether they are brand new or seasoned leaders. You'll receive valuable information from industry experts - attorneys, insurance agents, and experienced AMS personnel, along with a Q&A session at the end. **Classes are on Zoom at 6:00 pm until approximately 7:30, and are FREE of charge.** AMS board members will receive an email invitation to register, and login information will be provided to you before the class.



FEB 12

MASTERING MAINTENANCE: STRATEGIC PLANNING FOR PROJECTS & MEETINGS
Rose T., AMS Expert



JUL 9

ARE YOU USING YOUR RESOURCES?
Laura McDermott, CAI
Stacy F. & Holly E., AMS Experts



MAR 12

EFFECTIVE LANDSCAPING
Octavio Gonzales, Pac Landscape
Dustin Machello, Tillis Tree Care



AUG 13

WHAT ARE YOUR HOA MANAGER'S DUTIES?
Amanda B. & Katelyn K., Green Mountain Ph, 1
Mitchell L., AMS Expert



APR 9

UNDERSTANDING YOUR RESERVE STUDY AND FUNDING MODEL
Keller Baum, Evolution Architecture
Alex M., AMS Expert



SEP 10

STRESS AND TIME MANAGEMENT AS A COMMUNITY VOLUNTEER
Holly E., AMS Expert & Guest Board Member



MAY 14

FINANCIALS & BUDGETING
Patrick T. and Staff Accountants, AMS
Experts



OCT 8

WINTER IS COMING!
Scott Graves, Charter Construction



JUN 11

WHY DO WE NEED A LOAN? LENDING V. BORROWING FROM RESERVES
Jason Grosz, VF Law
Scott Wells, Summit Bank
Alex M., AMS Expert

QUESTIONS? CONTACT:
Holly E., CMCA | AMS
Dir. of Business Development & Client Relations - High Rise Div.
(503) 776-5409 | holly.e@ams-nw.com